Delfini Pearls

Basics of Evaluating Secondary Sources

Healthcare Information & Decision Equation: <u>Information → Decision → Action → Outcome</u>

Is it true → Is it useful → Is it usable?

Definitions

- **Secondary Source**: An information source that applies primary and/or secondary studies (e.g., guidelines, disease management protocols, cost-effectiveness studies)
- Clinical guidelines: Systematically developed statements to assist practitioners and patients in choosing appropriate healthcare for specific conditions per the Institute of Medicine (IOM). The best guidelines are based on evidence-based principles. Accurately predicting outcomes requires reliable information.

IOM's 8 Desirable Attributes Of Clinical Guidelines

- Validity
- Reproducibility
- Clinical Applicability
- · Clinical Flexibility

- Clarity
- Documentation
- Multidisciplinary Process
- Plans for Review

Key Considerations for Critical Appraisal of Clinical Guidelines

- 1. Relevance to patients (clinically meaningful outcomes in mortality, morbidity, functioning, health-related quality of life, symptom relief)
- 2. Currency of information
- 3. Development involved people with appropriate perspectives
- 4. Evidence-based using systematic methods, and evidence was rigorously critically appraised as appropriate to the clinical question
- 5. Strength of evidence is disclosed
- 6. Recommendations and options are provided along with key information
- 7. Meets patients needs and accommodates different values and preferences
- 8. Limitations are disclosed
- 9. No other issues (eg, ethical issues, external requirements, etc) that would preclude adoption of the guideline
- 10. Likelihood of successful implementation and sustainability
- 11. Measurability
- 12. Impacts are reasonable (eg, patient outcomes, organizational impacts)
- 13. Mechanisms for updating the guideline if new evidence is available

Beware of low quality guidelines - review of 431 clinical guidelines:

- 82% did not apply explicit criteria to grade evidence
- 87% did not report whether a systematic search of the literature was performed
- 67% did not describe the type of professionals involved in the development of the guideline PMID: 10675167

You will need to critically appraise and audit all secondary sources prior to adopting. Look for—

- Method for evidence grading and rating of recommendations. Common problem is "upgrading" of evidence, i.e., rating lower quality evidence as of higher quality. Example: one guidelines group rates the evidence from multiple low-quality studies as Level II (Strong Evidence)
- Systematic analysis of evidence (obtaining, critically appraising, grading and synthesizing evidence) to minimize bias

See Delfini Pearls & Tools for critically appraising and for auditing.